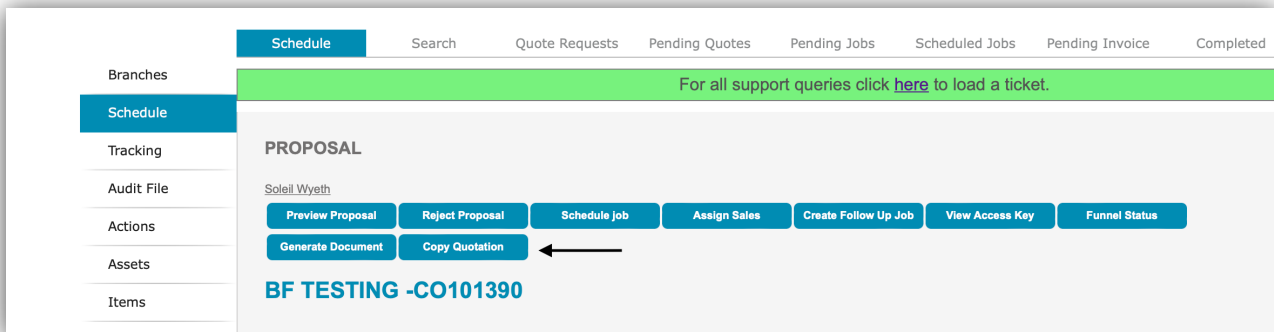


B. Quotations can now be copied to different leads.

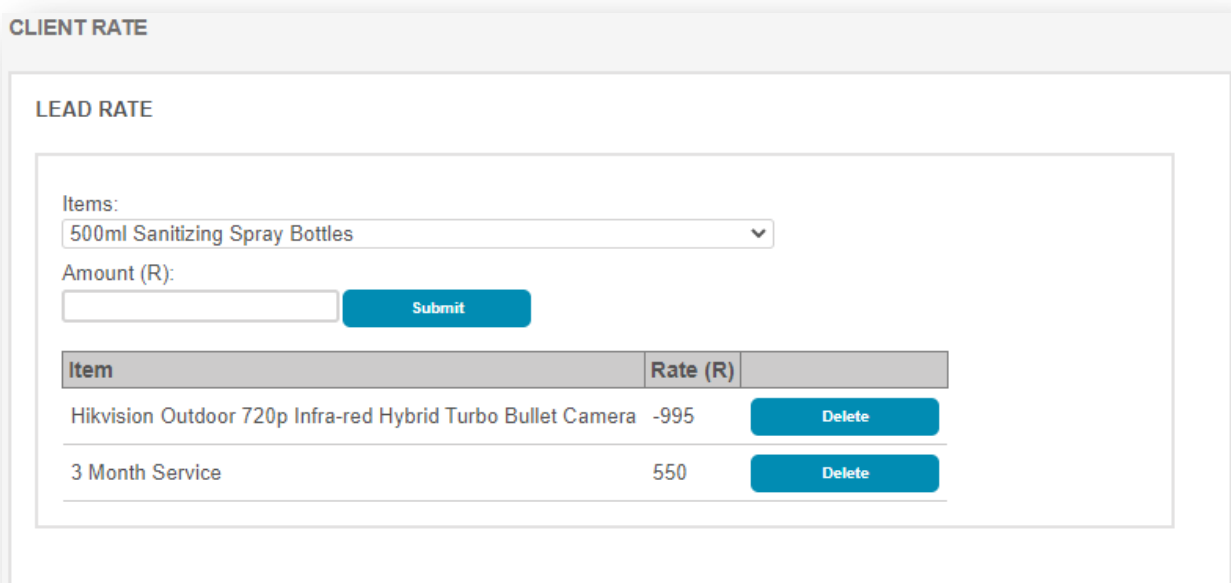
Once you clicked on the Copy quote a dropdown with a list of all your clients will display. Type in the client's name to where you would like to copy a quote and click on the name in the filter area. The system will create a quote with all the Items as per the original quote but on the selected client's profile. The screen will refresh and open on the newly created Quote.



C. Custom Item rates can now be added per Client. The item manager role is needed to see this on the main lead page.

You can now add a custom rate per item per client. To do this go to the relevant Lead and scroll down on the main page to the Client Rate area.

Select the item in the dropdown area and enter in the value. This value can be a positive or a negative value. This value will then be added or subtracted from the Default Sales Price on that Item.



For Example:

Hikvision Outdoor 720p Infra-red Hybrid Turbo Bullet Camera sales price Excl. VAT is R5999.00.

ITEM DETAILS

Item Name *

Item Code *

Item Cost

Item Price (Excl VAT)

When added to an order for this client the system will deduct R995.00 from the Sales Price.

ORDER

Include tax Currency : ZAR Total Discount: %

Pos.	QTY	Item	Unit	Disc %	Excl. Amount	VAT Amount	Incl. Amount	Discount	Amount
2	Qty	<input type="text" value="Search..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
1	1.00	Hikvision Outdoor 720p Infra-red Hybrid Turbo Bullet Camera	<input type="text" value="5004.00"/>	<input type="text" value="0.00"/>	<input type="text" value="5004.00"/>	<input type="text" value="750.60"/>	<input type="text" value="5754.60"/>	<input type="text" value="0.00"/>	<input type="text" value="5,004.00"/>

Comments Edit Remove

Total discount	ZAR 0.00
Total Exclusive	ZAR 5,004.00
Total V.A.T	ZAR 750.60
Total	ZAR 5,754.60

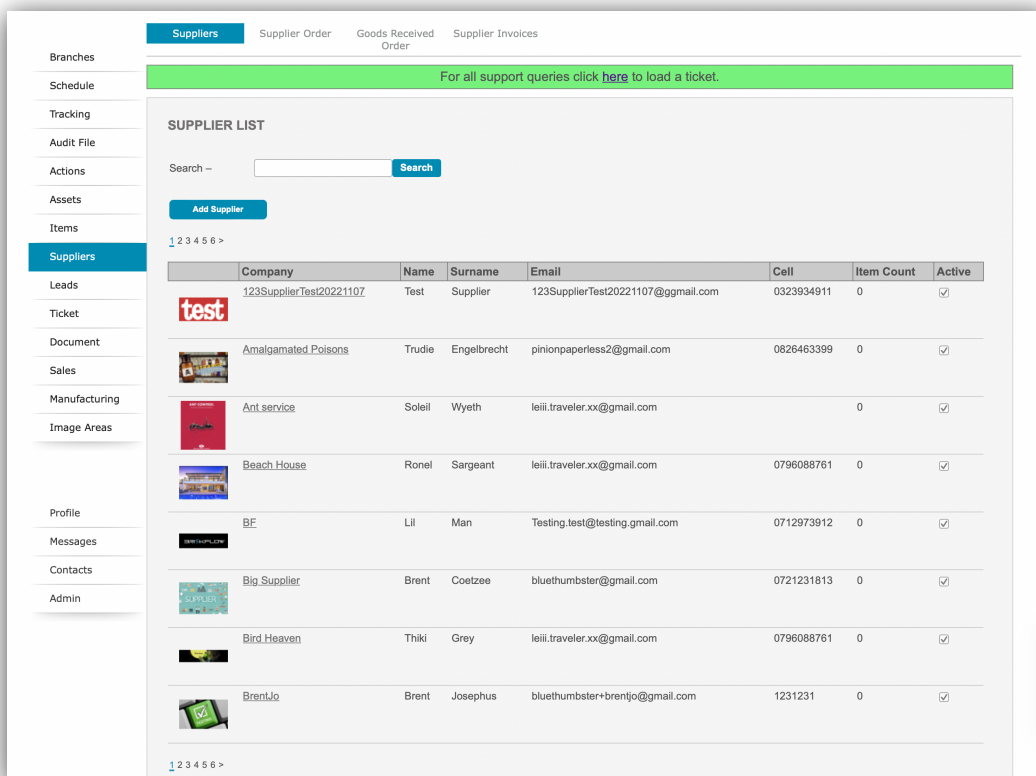
New Releases:

Suppliers:

This feature is integrated with the stock management module and require an active StockFlow module to function. This feature is role based and need the “Supplier” role.

Module Features:

- A. Supplier Management - All Suppliers will be managed under the Supplier Tab on the platform.
 - a. Import All your current suppliers from Sage.
 - b. Create new suppliers on BriskFlow – Auto create on Sage.



- B. Supplier Orders - You will find a list of all Supplier Orders under the Supplier Order Tab
 - a. Create Supplier orders for Physical and Service items.
 - i. From the Supplier page
 - ii. From the Job Card (If there is no stock on hand for required Items)
 - iii. Create Multiple Supplier Orders at the same time from Requisitions screen.
 - b. Send Supplier orders to the suppliers directly from BriskFlow.
 - i. Add expected date of delivery.

The screenshot displays the 'Supplier Order' tab in the BriskFlow system. The interface includes a sidebar with navigation options like Groups, Events, Articles, Discussions, Branches, Schedule, Tracking, Businesses, Audit File, Actions, Assets, Files, Item Categories, Items, Suppliers, Leads, Ticket, Document, and Sales. The main content area is titled 'SUPPLIER ORDERS FOR BRISKFLOW DEMO BRANCH' and features a search bar and several filter dropdowns: 'Supplier' (set to 'All'), 'Order Status' (set to 'All'), 'Supplier Order Start Date', and 'Supplier Order End Date'. Below the filters is a table of supplier orders.

Order	Status	Created	Estimated Delivery Date	Received in Full	Total Payable
8 - Darrell's Construction	Delivered	28th May 2023	Not Set	28th May 2023	374.67
7 - Darrell's Construction	Delivered	28th May 2023	31st May 2023	28th May 2023	16,346.10
6 - Briskflow Testing	Open	26th May 2023	Not Set	None Received	5,554.50
5 - Briskflow Testing	Delivered	26th May 2023	29th May 2023	26th May 2023	8.69
4 - Briskflow Testing	Delivered	24th May 2023	Not Set	26th May 2023	2,007.90
3 - Briskflow Testing	Delivered	24th May 2023	31st May 2023	24th May 2023	3,477.60

- C. GRV Process – Goods Receiving Process – All GRV’s will be listed under the Goods Received Tab on Suppliers.
 - a. System handles Partial deliveries.
 - b. Receiving stock will auto create Supplier Invoice on Sage

The screenshot shows the Briskflow web interface. At the top, there's a navigation bar with the Briskflow logo and a user greeting 'Welcome Roxanne Spruyt'. Below the navigation bar, there are tabs for 'Suppliers', 'Supplier Order', and 'Goods Received Order'. The 'Goods Received Order' tab is active. The main content area shows a table titled 'GOODS RECEIVED ORDERS FOR BRISKFLOW DEMO BRANCH'. The table has four columns: 'GRV Order', 'Supplier Order', 'Supplier Order Status', and 'Supplier'. The table contains 8 rows of data, all with a status of 'Delivered'.

GRV Order	Supplier Order	Supplier Order Status	Supplier
8	8 - Darrell's Construction	Delivered	Darrell's Construction
7	7 - Darrell's Construction	Delivered	Darrell's Construction
6	4 - Briskflow Testing	Delivered	Briskflow Testing
5	4 - Briskflow Testing	Delivered	Briskflow Testing
4	5 - Briskflow Testing	Delivered	Briskflow Testing
3	3 - Briskflow Testing	Delivered	Briskflow Testing
2	3 - Briskflow Testing	Delivered	Briskflow Testing
1	2 - Guesthouse	Delivered	Guesthouse

- D. Minimum and Maximum Stock Reorder Levels
 - a. Set your minimum and maximum stock level on your items.

ITEM DETAILS

Item Name *
Hikvision Outdoor 720p Infra-red Hybri

Item Code *
DS-2CE16C0T-IRF

Item Cost
2599.00

Item Price (Excl VAT)
5999.00

Item Unit Cost

Item Unit Price (Excl VAT)

Minimum Stock Level
2

Maximum Stock Level
10

Item Type
 Physical Service

Non-VAT Item

Adjust Costing Quantity

- b. Once you reach the minimum stock on hand level, the system will send your POC an email stating of minimum level reached, and the system will automatically create a Requisition, for the difference between your stock on hand and your maximum stock level, which you can view in the requisitions screen.

Supplier Invoices

For all support queries click [here](#) to load a ticket.

New Platform Update. Click here [here](#) to read more.

REQUISITIONS FOR BRISKFLOW DEMO BRANCH [Change Branch](#) [Add Supplier Order](#)

Mode: Consolidated

Hikvision Search

Item: All

Item Type: All

Job Status: All

Item	Item Code	Required	On Hand	Shortfall	Movement
Hikvision Outdoor 720p Infra-red Hybrid Turbo Bullet Camera	DS-2CE16C0T-IRF	10.00*	0.00	10.00	Order

* Includes minimum reorder level

Bug Fixes:

- Canceling a job in a recurring sequence is now role based. The `org_repeat_cancel` role is needed to cancel a job.
- An “Actionable By” filter has been added on the User Process list (Approvals Module).
- A fix has been implemented for the email notification when completing the last job in a recurring sequence.
- Comments on repeat items now pull through to the next job’s order cart.